



ASIA TELEMEDIA LIMITED

亞洲電信媒體有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

**TERMINATION OF THE ORIGINAL PLACING AGREEMENT,
PROPOSED ISSUE OF UNLISTED WARRANTS
AND
RESUMPTION OF TRADING**

An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk under "Latest Listed Companies Information" and at the website of Asia TeleMedia Limited at <http://www.asiatelemedia.tv>.

This notification merely serves to advise investors of the matter and of the publication of the announcement on the above websites. ***This notification does not contain information upon which an investment decision should be based and should not be relied upon by investors for such purpose.*** Investors should refer to the announcement for details of the matter.

The announcement is available for inspection to the public at no charge at 2808 One Exchange Square, Central, Hong Kong from 9:00 a.m. to 1:00 p.m. and from 2:00 p.m. to 5:30 p.m., Mondays to Fridays, from today until 28 December 2007. Copies will be provided upon request at a cost of HK\$1.00 per sheet.

By order of the Board
Asia Telemedia Limited
LU Ruifeng
Chairman

Hong Kong, 30 November 2007